

# Internet Recharter 2.0 - Early Information



BOY SCOUTS OF AMERICA®

**Prepared. For Life.®**

# Why The Need For A New System?

- BSA is upgrading their database systems to be more efficient and to save money
- New system will be simpler and easier to use
- It's on the same database as Scoutbook and facilitates data sharing



# When Will The New System Become Effective?

- All charters due December 31, 2021 and beyond
- Units can begin processing their charters on October 15<sup>th</sup>
  - In future years, charter renewal will begin on Oct. 1
- Charters due earlier will use the current system



# How Do I know When My Unit's Charter Expires?

- Two locations for information:
  - [My.scouting/Roster/Reports/Units Due to Recharter](#)
  - [My.scouting/Organizational Dashboard/Unit](#)
  - [See Next Page for examples of each](#)



# Charter & Member Renewal Timing

Example of report for whole Council or District

BOY SCOUTS OF AMERICA® Units Due to Recharter

This information is to be used only for authorized purposes on behalf of the Boy Scouts of America. Disclosing, copying, or making any inappropriate use of this roster information is strictly prohibited.

Council Michigan Crossroads 780  
 Organization Name Michigan Crossroads 780  
 Units Expiration Period From 04/27/2021 to 12/31/2021  
 Report Generated By Michael Weber  
 Date Report Generated 06/27/2021

Export to CSV Export to PDF

FILTER RELOAD

Page 1 of 58 GO

Records: 1155

District	Unit Name	Chartered Organization	Members	Members' SL Subscriptions	Paid Adults	Adults' SL Subscriptions	Unit Expiration Date
Blue Star 21	Pack 0042 (F)	Lions Club of Flushing	20	5	12	0	12/31/2021
Blue Star 21	Pack 0115 (F)	Flushing United Methodist Church	11	0	5	0	12/31/2021
Blue Star 21	Pack 0125 (F)	First Presbyterian Church of Lapeer	20	0	7	0	12/31/2021
Blue Star 21	Pack 0126 (F)	The Chatfield School	29	9	9	0	12/31/2021
Blue Star 21	Pack 0133 (F)	Otisville Church of Christ	11	0	8	0	12/31/2021
Blue Star 21	Pack 0138 (B)	St. Paul's Lutheran Church	8	1	5	0	12/31/2021
Blue Star 21	Pack 0142 (F)	Dryden United Methodist Church	7	0	6	0	12/31/2021
Blue Star 21	Pack 0155 (F)	Masonic Lodge #535	7	0	7	0	12/31/2021

Example of report for single unit

Organization Navigator

SELECT ORG LEVEL

Troop 0368

Unit Summary

Troop 0368 First Congregational United Church of Christ

Charter Expiration Date: 12/31/2021

Last Contact: 06/07/2021

Contact made by: Thomas Ruggirello

Current Commissioner(s):  
 • Thomas Anthony Ruggirello - 104256314

Last Contact Score: 4.5

Health Indicators

Date Last Detailed Contact: 01/01/2021

Finance and Budget: 4

Membership: 4.7

Program: 3.6

Volunteer Leadership: 3.5

Contact Summary

2021

Completed (8) In Progress (2) Scheduled (0)

4.5 Simple Assessment Other Thomas Ruggirello Jun 07, 2021

4 Simple Assessment Unit Meeting Thomas Ruggirello May 24, 2021

4 Simple Assessment Unit Meeting Thomas Ruggirello Apr 12, 2021

4 Simple Assessment Unit Meeting Thomas Ruggirello Mar 01, 2021

Add New Contact



# What Are The Benefits Of The New System?

- Fewer steps in the process
  - Single screen for all data review and validation
- No access codes required
- Same login and password as for Scoutbook
- Access through Internet Advancement
  - [Advancements.scouting.org](https://advancements.scouting.org)
- Uploads for new applications or CBC forms easy to manage
- ALL BSA programs will use the same system
- No paper copies need to be printed or turned into the council Service Center



# Will Training Be available and When?

- Training will be available for both professionals and volunteers
- Dates for rollout will be in mid-September
- Notice and availability of training will be made available across several mediums



# What Will The New System Look Like?

Internet Advancement Start Recharter Welcome, Derek Brasher

1 Complete Recharter Information

2 Payment and Confirmation

MY UNIT  
TROOP 118 FRIENDS OF THE WILLIAMSON TROOP BOYS

Unit Type: Troop  
Unit Number: 118  
Unit Expire Date: 09/29/2021  
Chartered Organization: Friends of the Williamson Troop  
District: Sabine  
Council: Three Rivers Council  
Unit Term: 12  
Unit New Expire Date: 09/29/2022

CHARTERED ORGANIZATION INFORMATION  
FRIENDS OF THE WILLIAMSON TROOP

Chartered Organization Name: Friends of the Williamson Troop  
Chartered Organization Address: 5890 Peckard  
Chartered Organization City: Vidor  
Chartered Organization State: TX  
Chartered Organization Zip: 77662-2457

Start Recharter

Internet Advancement Start Recharter Welcome, Derek Brasher

TROOP ROSTER REMOVED MEMBERS (0) PENDING MEMBERS (0) Payment Logs Refresh Roster Print Roster

Manage Members Send Waiver Show: All Roster Search by Name or ID

Name	Gender	DOB	Address	Member Type	Position	Member ID	YPT	CSC	Scout Life	Fee
Brandon [redacted]	M	[redacted]	1325 W Walnut Hill Ln., Vidor	Adult	Committee Member	13E00000	●	●	●	\$ 45.00
Bronson [redacted]	M	[redacted]	1325 W Walnut Hill Ln., Vidor	Adult	Committee Member	11E00000	●	●	●	\$ 45.00
Derek Brasher	M	[redacted]	5315 Canaby St, Irving	Adult	Executive Officer	11E00001	●	●	●	\$ 0.00
Derek Brasher	M	[redacted]	5315 Canaby St, Irving	Adult	Chartered Organization Rep.	11E00001	●	●	●	\$ 45.00
Jonathan [redacted]	M	[redacted]	1325 W Walnut Hill Ln., Vidor	Adult	Scoutmaster	10E00000	●	●	●	\$ 45.00
Joseph [redacted]	M	[redacted]	1325 W Walnut Hill Ln., Vidor	Adult	Committee Chairman	91E00000	●	●	●	\$ 45.00

Start Recharter

Internet Advancement Start Recharter Welcome, Derek Brasher

Information

PAYMENT DETAILS

Select Payment Method:  
 Credit Card  
Extra credit card fee 2.3% + \$3.00

Card Type: [dropdown]

Expiration Date:  
Month: [dropdown] Year: [dropdown]

RENEWAL ROSTER FEES

REGISTRATION	QUANTITY	FEE
Paid Youth	5	\$360.00
Pre Paid Youth	0	\$0.00
Multiple Youth	0	\$0.00
Paid Youth SL	0	\$0.00
Pre Paid Youth SL	0	\$0.00
Paid Adults	5	\$225.00
Pre Paid Adults	0	\$0.00
Multiple Adults	0	\$0.00
No Fee Adults	1	\$0.00
Paid Adult SL	0	\$0.00
Pre Paid Adult SL	0	\$0.00
Charter Fee		\$75.00

Start Recharter

[Internet Recharter Promo FINAL72921 on Vimeo](#)



BOY SCOUTS OF AMERICA®

Prepared. For Life.®



# Who is Responsible For Completing The Charter?

- The Unit Key 3 each have access to charter information
  - Unit Leader, Committee Chair, Charter Rep
- A unit can identify a Key 3 Designate to work charter details
  - A Key 3 Designate can be assigned by a Key 3 member using Organizational Manager in my.scouting (see next slide)



# Assigning a Key 3 Designate

my.Scouts.org Menu

- Menu
- My Training
- My Profile
- Manage Member ID
- My Account
- My Application
- My Recent Tools
  - BSA Web Links
  - Michigan Crossroads 780 - Service Territory 09
  - Pack 0175 - Rivers North 22
- Application Manager
- Invitation Manager
- Organization Manager**
- Roster
- Trained Leader Report
- Training Manager

Pack 0175

Organization Manager

- Settings
- Unit Pin
- Roster
- Position Manager**
- Reports

Key Three Information

Chartered Organization Rep.

Michael Weber

mfweber112@comcast.net

Settings

Please be aware that as of...

Membership Application Approv...

Select who has the ability to a...

- Chartered Org Repre...
- Committee Chair Re...

Pack 0175

Organization Manager

- Settings
- Unit Pin
- Roster
- Position Manager**
- Reports

Registered Positions

**Functional Roles**

COR Delegate (0/1) [ADD +]

**Key 3 Delegate (0/3)** [ADD +]

Unit Advancement Chair (0/1) [ADD +]

Unit Training Chair (0/1) [ADD +]

# Who Approves The Charter and How?

- The COR will electronically approve the charter
  - A COR must have an email address to approve
  - Another member of the Key 3 can also approve the charter
- For Explorer Posts who do not have a COR, the Executive Lead for the unit can approve the charter



# How Does A Unit Complete A Charter If No Internet Access?

- Units can request a paper copy of their charter and manually complete
- Once the charter is completed, it can be turned in to the council Service Center



# How Is The Charter Payment Managed?

- A unit has three options
  - Pay online at ‘checkout’ using a credit card
    - Note: There is a fee (3%) for this method
  - Direct bank withdrawal using an ECHECK
    - Note: \$1.00 service processing fee
  - Submit check directly to the council Scout Service Center



# When Does The Charter Renewal Process Begin?

- Charter Renewals will be available to start October 15
- This is two weeks later than in years past
- Extra time needed to complete system implementation
- A later start date should not be an issue
  - Simpler process than previous Charter Renewal process
  - Most units don't begin charter activity until late October



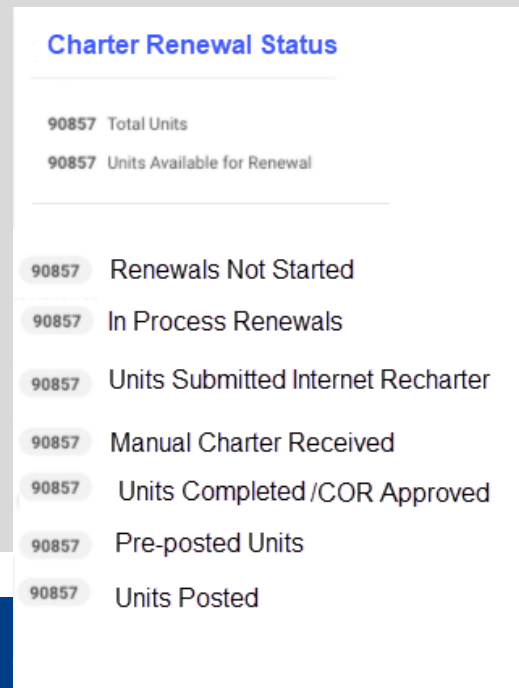
# How Can A Commissioner Help A Unit With the Charter Renewal?

- Take the training for the new system
- Schedule time to meet with unit leader and/or committee chair
  - Meet at 75-day point and again as required
- Encourage early start with Roster Update
- Discuss how renewal fees will be managed
- Be sure there is time to get necessary signatures



# How Will Commissioners Know How The Unit Is Progressing Through the Charter Process?

- A Charter Renewal Dashboard will be available in Commissioner Tools to view a unit's status
- See example



The screenshot shows a 'Charter Renewal Status' dashboard for unit 90857. It features a title 'Charter Renewal Status' in blue, followed by two summary rows: '90857 Total Units' and '90857 Units Available for Renewal'. Below these are eight rows of status categories, each with a grey pill containing the unit number '90857' and a text label.

Charter Renewal Status	
90857	Total Units
90857	Units Available for Renewal
90857	Renewals Not Started
90857	In Process Renewals
90857	Units Submitted Internet Recharter
90857	Manual Charter Received
90857	Units Completed /COR Approved
90857	Pre-posted Units
90857	Units Posted





# How Else Can Commissioners Help?

- Common defects include:
  - New adult without complete application (e.g., criminal background check, YPT, all application sections completed)
  - Current adults with expired YPT
  - Not enough leaders to complete minimum charter requirements
  - Incomplete signatures
- Help the unit to avoid these common defects



# Additional Help

- If unit needs additional help
  - Seek advice from district commissioner
  - Seek advice/assistance from district professional



# Additional Information

- FAQs
  - [FAQs-Internet-Recharter-2.0.pdf \(scouting.org\)](#)
- Demo of Charter Renewal Video
  - [InternetRecharter\\_Demo\\_Aug2021.mp4 \(vimeo.com\)](#)



# Charter & Member Renewal

## - Goal: Submit Unit Charter Ontime

- Work collaboratively with unit to help where needed
- Help unit stay within the 75-day recharter window
- Acquire additional help where needed



BOY SCOUTS OF AMERICA®

Prepared. For Life.®